

Assessment: Entry/Intake  
Funder(s): HUD: CoC - YHDP  
Project(s): Joint Component TH/RRH, Permanent Supportive Housing, & Rapid Re-Housing  
Applies To: Head of Household (Primary) & Adults (18+)



## Step 1: Client Demographics

All fields with an \* are required

First & Last Name:\*

Middle Name:

Alias:

Name Data Quality:\*

☐ Full Name Reported

☐ Client Doesn't Know

☐ Data Not Collected

☐ Partial, Street, or Code Name Reported

☐ Client Prefers Not to Answer

Social Security Number:\*

☐ Full SSN Reported

☐ Approximate or Partial SSN Reported

☐ Client Doesn't Know

☐ Client Prefers Not to Answer

☐ Data Not Collected

Birth Date:\*

MM / DD / YYYY

☐ Full DOB Reported

☐ Approximate or Partial DOB Reported

☐ Client Doesn't Know

☐ Client Prefers Not to Answer

☐ Data Not Collected

Race and Ethnicity:\*

☐ American Indian, Alaska Native, or Indigenous

☐ Native Hawaiian or Pacific Islander

☐ Additional Race and Ethnicity Detail:

☐ Asian or Asian American

☐ White

☐ Black, African American, or African

☐ Client doesn't know

☐ Hispanic/Latina/o

☐ Client prefers not to answer

☐ Middle Eastern or North African

☐ Data not collected

Sex:\*

☐ Female

☐ Client doesn't know

☐ Data not collected

☐ Male

☐ Client prefers not to answer

Gender:

☐ Woman (Girl, if child)

☐ Questioning

☐ If Different Identity, please specify:

☐ Man (Boy, if child)

☐ Different Identity

☐ Culturally Specific Identity (e.g., Two-Spirit)

☐ Client doesn't know

☐ Transgender

☐ Client prefers not to answer

☐ Non-Binary

☐ Data not collected

Pregnancy Status:

☐ Yes

☐ No

☐ Client prefers not to answer

If Yes, Due Date:\*

MM / DD / YYYY

☐ Client doesn't know

☐ Data not collected

Veteran Status: \* (18 and Older)

☐ Yes

☐ Client doesn't know

☐ Data not collected

☐ No

☐ Client prefers not to answer

Contact Information

Address:

City/State/Zip:

Email:

Phone:

Relationship to Head of Household:\*

☐ Self (Head of Household)

☐ Head of Household's Spouse or Partner

☐ Other: Non-Relation Member

☐ Head of Household's Child

☐ Head of Household's Other Relation Member

## Step 2: Project Enrollment

Project Start Date:\*

MM / DD / YYYY

Housing Move-In Date:

MM / DD / YYYY

Case Manager:

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### Step 3: Entry Assessments

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Disabling Condition:*</b>                                                                                                                                                                                                                                                                                                                                                                                                                                              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| <input type="checkbox"/> Yes                                                                                                                                                                                                                                                                                                                                                                                                                                              | <input type="checkbox"/> Client doesn't know                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| <input type="checkbox"/> No                                                                                                                                                                                                                                                                                                                                                                                                                                               | <input type="checkbox"/> Data not collected                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| <b>Prior Living Situation*</b>                                                                                                                                                                                                                                                                                                                                                                                                                                            |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| <i>Identify where the client slept the night before enrollment - <b>ONLY SELECT ONE</b></i>                                                                                                                                                                                                                                                                                                                                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| <b>Homeless Situations</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| <input type="checkbox"/> Place not meant for habitation (e.g., vehicle, abandoned building, bus/train/subway/station/airport, or anywhere outside)<br><input type="checkbox"/> Emergency shelter, including hotel or motel paid for with emergency shelter voucher<br><input type="checkbox"/> Safe Haven                                                                                                                                                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| <b>Institutional Situations</b>                                                                                                                                                                                                                                                                                                                                                                                                                                           | <b>Temporary Housing Situations</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| <input type="checkbox"/> Foster care home or foster care group home<br><input type="checkbox"/> Hospital or other residential non-psychiatric medical facility<br><input type="checkbox"/> Jail, prison, or juvenile detention facility<br><input type="checkbox"/> Long-term care facility or nursing home<br><input type="checkbox"/> Psychiatric hospital or other psychiatric facility<br><input type="checkbox"/> Substance abuse treatment facility or detox center | <input type="checkbox"/> Residential project or halfway house with no homeless criteria<br><input type="checkbox"/> Transitional housing for homeless persons (including homeless youth)<br><input type="checkbox"/> Hotel or motel paid for without emergency shelter voucher<br><input type="checkbox"/> Host Home (non-crisis)<br><input type="checkbox"/> Staying or living in a friend's room, apartment, or house<br><input type="checkbox"/> Staying or living in a family member's room, apartment, or house |
| <b>Permanent Housing situation</b>                                                                                                                                                                                                                                                                                                                                                                                                                                        | <b>Other</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| <input type="checkbox"/> Owned by client, with ongoing housing subsidy<br><input type="checkbox"/> Owned by client, no ongoing housing subsidy<br><input type="checkbox"/> Rental by client, with ongoing housing subsidy<br><input type="checkbox"/> Rental by client, no ongoing housing subsidy                                                                                                                                                                        | <input type="checkbox"/> Client doesn't know<br><input type="checkbox"/> Client prefers not to answer<br><input type="checkbox"/> Data not collected                                                                                                                                                                                                                                                                                                                                                                 |
| <b>If "Yes, Rental by Client, with Ongoing Housing Subsidy" – Specify:*</b>                                                                                                                                                                                                                                                                                                                                                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| <input type="checkbox"/> GPD TIP housing subsidy<br><input type="checkbox"/> VASH housing subsidy<br><input type="checkbox"/> RRH or equivalent subsidy<br><input type="checkbox"/> HCV voucher (tenant or project based) (not dedicated)<br><input type="checkbox"/> Public housing unit<br><input type="checkbox"/> Other permanent housing dedicated for formerly homeless persons                                                                                     | <input type="checkbox"/> Rental by client, with other ongoing housing subsidy<br><input type="checkbox"/> Housing Stability Voucher<br><input type="checkbox"/> Family Unification Program Voucher (FUP)<br><input type="checkbox"/> Foster Youth to Independence Initiative (FYI)<br><input type="checkbox"/> Permanent Supportive Housing                                                                                                                                                                          |
| <b>Length of stay in prior living situation:*</b>                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| <input type="checkbox"/> One night or less<br><input type="checkbox"/> Two to six nights<br><input type="checkbox"/> One week or more, but less than one month<br><input type="checkbox"/> One month or more, but less than 90 days                                                                                                                                                                                                                                       | <input type="checkbox"/> 90 days or more, but less than one year<br><input type="checkbox"/> Client doesn't know<br><input type="checkbox"/> Client prefers not to answer<br><input type="checkbox"/> Data not collected                                                                                                                                                                                                                                                                                             |
| <b><u>FOR INSTITUTIONAL SITUATIONS</u></b>                                                                                                                                                                                                                                                                                                                                                                                                                                | <b><u>FOR TEMPORARY, PERMANENT, &amp; OTHER SITUATIONS</u></b>                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| <b>Did you stay less than 90 days: *</b> <input type="checkbox"/> Yes <input type="checkbox"/> No                                                                                                                                                                                                                                                                                                                                                                         | <b>Did you stay less than 7 nights: *</b> <input type="checkbox"/> Yes <input type="checkbox"/> No                                                                                                                                                                                                                                                                                                                                                                                                                   |
| <i>If "Yes, Stayed in a Temporary, Permanent or Other Situation for less than 7 nights <b>OR</b> Stayed in an Institutional Situation for less than 90 days</i>                                                                                                                                                                                                                                                                                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| <b>On the night before did you stay on the streets, ES, or SH:*</b> <input type="checkbox"/> Yes <input type="checkbox"/> No                                                                                                                                                                                                                                                                                                                                              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| <i>If "Yes, On the night before did you stay on the streets, ES, or SH" or f Prior Living Situation was "Homeless Situation"</i>                                                                                                                                                                                                                                                                                                                                          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| <b>Approximate date this episode of homelessness started:*</b> <u>MM / DD / YYYY</u>                                                                                                                                                                                                                                                                                                                                                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| <b>Number of times the client has been on the streets, ES or Safe Haven in the last 3 years (including today):*</b>                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| <input type="checkbox"/> One Time<br><input type="checkbox"/> Two Times                                                                                                                                                                                                                                                                                                                                                                                                   | <input type="checkbox"/> Three Times<br><input type="checkbox"/> Four or More Times                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| <input type="checkbox"/> Client prefers not to answer<br><input type="checkbox"/> Data not collected<br><input type="checkbox"/> Client doesn't know                                                                                                                                                                                                                                                                                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |

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**Total number of months homeless on the streets, in ES, or SH in the past three years:\***

- |                                                                        |                                                       |
|------------------------------------------------------------------------|-------------------------------------------------------|
| <input type="checkbox"/> One month (this time is the first month)      | <input type="checkbox"/> Client doesn't know          |
| <input type="checkbox"/> 2-12 months (specify number of months): _____ | <input type="checkbox"/> Client prefers not to answer |
| <input type="checkbox"/> More than 12 months                           | <input type="checkbox"/> Data not collected           |

**Covered By Health Insurance\***

- |                              |                                                       |                                             |
|------------------------------|-------------------------------------------------------|---------------------------------------------|
| <input type="checkbox"/> Yes | <input type="checkbox"/> Client doesn't know          | <input type="checkbox"/> Data not collected |
| <input type="checkbox"/> No  | <input type="checkbox"/> Client prefers not to answer |                                             |

*If Yes, Covered by Health Insurance" – Specify:\**

- |                                                                     |                                                                  |
|---------------------------------------------------------------------|------------------------------------------------------------------|
| <input type="checkbox"/> MEDICAID                                   | <input type="checkbox"/> Health Insurance Obtained Through COBRA |
| <input type="checkbox"/> MEDICARE                                   | <input type="checkbox"/> Private Pay Health Insurance            |
| <input type="checkbox"/> State Children's Health Insurance (S-CHIP) | <input type="checkbox"/> State Health Insurance for Adults       |
| <input type="checkbox"/> Veteran's Health Administration (VHA)      | <input type="checkbox"/> Indian Health Services Program          |

**Barriers (Disabling Conditions)**

**Physical Disability\***

- |                              |                                                       |                                             |
|------------------------------|-------------------------------------------------------|---------------------------------------------|
| <input type="checkbox"/> Yes | <input type="checkbox"/> Client doesn't know          | <input type="checkbox"/> Data not collected |
| <input type="checkbox"/> No  | <input type="checkbox"/> Client prefers not to answer |                                             |

*If "Yes, is it Expected to be of Long-Continued & Indefinite Duration and Substantially Impair Ability to Live Independently"*

- |                              |                                                       |                                             |
|------------------------------|-------------------------------------------------------|---------------------------------------------|
| <input type="checkbox"/> Yes | <input type="checkbox"/> Client doesn't know          | <input type="checkbox"/> Data not collected |
| <input type="checkbox"/> No  | <input type="checkbox"/> Client prefers not to answer |                                             |

**Developmental Disability\***

- |                              |                                                       |                                             |
|------------------------------|-------------------------------------------------------|---------------------------------------------|
| <input type="checkbox"/> Yes | <input type="checkbox"/> Client doesn't know          | <input type="checkbox"/> Data not collected |
| <input type="checkbox"/> No  | <input type="checkbox"/> Client prefers not to answer |                                             |

**Chronic Health Condition\***

- |                              |                                                       |                                             |
|------------------------------|-------------------------------------------------------|---------------------------------------------|
| <input type="checkbox"/> Yes | <input type="checkbox"/> Client doesn't know          | <input type="checkbox"/> Data not collected |
| <input type="checkbox"/> No  | <input type="checkbox"/> Client prefers not to answer |                                             |

*If "Yes, is it Expected to be of Long-Continued & Indefinite Duration and Substantially Impair Ability to Live Independently"*

- |                              |                                                       |                                             |
|------------------------------|-------------------------------------------------------|---------------------------------------------|
| <input type="checkbox"/> Yes | <input type="checkbox"/> Client doesn't know          | <input type="checkbox"/> Data not collected |
| <input type="checkbox"/> No  | <input type="checkbox"/> Client prefers not to answer |                                             |

**HIV/AIDS\***

- |                              |                                                       |                                             |
|------------------------------|-------------------------------------------------------|---------------------------------------------|
| <input type="checkbox"/> Yes | <input type="checkbox"/> Client doesn't know          | <input type="checkbox"/> Data not collected |
| <input type="checkbox"/> No  | <input type="checkbox"/> Client prefers not to answer |                                             |

**Mental Health Disorder\***

- |                              |                                                       |                                             |
|------------------------------|-------------------------------------------------------|---------------------------------------------|
| <input type="checkbox"/> Yes | <input type="checkbox"/> Client doesn't know          | <input type="checkbox"/> Data not collected |
| <input type="checkbox"/> No  | <input type="checkbox"/> Client prefers not to answer |                                             |

*If "Yes, is it Expected to be of Long-Continued & Indefinite Duration and Substantially Impair Ability to Live Independently"*

- |                              |                                                       |                                             |
|------------------------------|-------------------------------------------------------|---------------------------------------------|
| <input type="checkbox"/> Yes | <input type="checkbox"/> Client doesn't know          | <input type="checkbox"/> Data not collected |
| <input type="checkbox"/> No  | <input type="checkbox"/> Client prefers not to answer |                                             |

**Alcohol Use Disorder\***

- |                              |                                                       |                                             |
|------------------------------|-------------------------------------------------------|---------------------------------------------|
| <input type="checkbox"/> Yes | <input type="checkbox"/> Client doesn't know          | <input type="checkbox"/> Data not collected |
| <input type="checkbox"/> No  | <input type="checkbox"/> Client prefers not to answer |                                             |

*If "Yes, is it Expected to be of Long-Continued & Indefinite Duration and Substantially Impair Ability to Live Independently"*

- |                              |                                                       |                                             |
|------------------------------|-------------------------------------------------------|---------------------------------------------|
| <input type="checkbox"/> Yes | <input type="checkbox"/> Client doesn't know          | <input type="checkbox"/> Data not collected |
| <input type="checkbox"/> No  | <input type="checkbox"/> Client prefers not to answer |                                             |

**Drug Use Disorder\***

- |                              |                                                       |                                             |
|------------------------------|-------------------------------------------------------|---------------------------------------------|
| <input type="checkbox"/> Yes | <input type="checkbox"/> Client doesn't know          | <input type="checkbox"/> Data not collected |
| <input type="checkbox"/> No  | <input type="checkbox"/> Client prefers not to answer |                                             |

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*If "Yes, is it Expected to be of Long-Continued & Indefinite Duration and Substantially Impair Ability to Live Independently"\**

- |                              |                                                       |                                             |
|------------------------------|-------------------------------------------------------|---------------------------------------------|
| <input type="checkbox"/> Yes | <input type="checkbox"/> Client doesn't know          | <input type="checkbox"/> Data not collected |
| <input type="checkbox"/> No  | <input type="checkbox"/> Client prefers not to answer |                                             |

### Survivor of Domestic Violence\*

- |                              |                                                       |                                             |
|------------------------------|-------------------------------------------------------|---------------------------------------------|
| <input type="checkbox"/> Yes | <input type="checkbox"/> Client doesn't know          | <input type="checkbox"/> Data not collected |
| <input type="checkbox"/> No  | <input type="checkbox"/> Client prefers not to answer |                                             |

*If "Yes, Survivor of Domestic Violence"*

### When experience occurred:\*

- |                                                                                  |                                                       |
|----------------------------------------------------------------------------------|-------------------------------------------------------|
| <input type="checkbox"/> Within the past three months                            | <input type="checkbox"/> Client doesn't know          |
| <input type="checkbox"/> Three to six months ago (excluding six months exactly)  | <input type="checkbox"/> Client prefers not to answer |
| <input type="checkbox"/> Six months to one year ago (excluding one year exactly) | <input type="checkbox"/> Data not collected           |
| <input type="checkbox"/> One year ago, or more                                   |                                                       |

### Are you currently fleeing?:\*

- |                              |                                                       |                                             |
|------------------------------|-------------------------------------------------------|---------------------------------------------|
| <input type="checkbox"/> Yes | <input type="checkbox"/> Client doesn't know          | <input type="checkbox"/> Data not collected |
| <input type="checkbox"/> No  | <input type="checkbox"/> Client prefers not to answer |                                             |

### Income from Any Source\*

- |                              |                                                       |                                             |
|------------------------------|-------------------------------------------------------|---------------------------------------------|
| <input type="checkbox"/> Yes | <input type="checkbox"/> Client doesn't know          | <input type="checkbox"/> Data not collected |
| <input type="checkbox"/> No  | <input type="checkbox"/> Client prefers not to answer |                                             |

*If "Yes, Income from Any Source" – Specify Type & Monthly Amount:\**

- |                                                                         |                  |
|-------------------------------------------------------------------------|------------------|
| <input type="checkbox"/> Earned Income                                  | Amount: \$ _____ |
| <input type="checkbox"/> Unemployment Insurance                         | Amount: \$ _____ |
| <input type="checkbox"/> Supplemental Security Income (SSI)             | Amount: \$ _____ |
| <input type="checkbox"/> Social Security Disability Insurance (SSDI)    | Amount: \$ _____ |
| <input type="checkbox"/> VA Service-Connected Disability Compensation   | Amount: \$ _____ |
| <input type="checkbox"/> VA Non-Service-Connected Disability Pension    | Amount: \$ _____ |
| <input type="checkbox"/> Private disability insurance                   | Amount: \$ _____ |
| <input type="checkbox"/> Worker's Compensation                          | Amount: \$ _____ |
| <input type="checkbox"/> Temporary Assistance for Needy Families (TANF) | Amount: \$ _____ |
| <input type="checkbox"/> General Assistance (GA)                        | Amount: \$ _____ |
| <input type="checkbox"/> Retirement income from Social Security         | Amount: \$ _____ |
| <input type="checkbox"/> Pension or retirement income from a former job | Amount: \$ _____ |
| <input type="checkbox"/> Child support                                  | Amount: \$ _____ |
| <input type="checkbox"/> Alimony and other spousal support              | Amount: \$ _____ |
| <input type="checkbox"/> Other income source (specify): _____           | Amount: \$ _____ |

### Non-Cash Benefits from Any Source\*

- |                              |                                                       |                                             |
|------------------------------|-------------------------------------------------------|---------------------------------------------|
| <input type="checkbox"/> Yes | <input type="checkbox"/> Client doesn't know          | <input type="checkbox"/> Data not collected |
| <input type="checkbox"/> No  | <input type="checkbox"/> Client prefers not to answer |                                             |

*If "Yes, Non-Cash from Any Source" – Specify Type & Monthly Amount:\**

- |                                                                                                             |                  |
|-------------------------------------------------------------------------------------------------------------|------------------|
| <input type="checkbox"/> Supplemental Nutrition Assistance Program (SNAP) (Previously known as Food Stamps) | Amount: \$ _____ |
| <input type="checkbox"/> Special Supplemental Nutrition Program for Women, Infants, and Children (WIC)      | Amount: \$ _____ |
| <input type="checkbox"/> TANF Child Care services                                                           | Amount: \$ _____ |
| <input type="checkbox"/> TANF transportation services                                                       | Amount: \$ _____ |
| <input type="checkbox"/> Other TANF-funded services                                                         | Amount: \$ _____ |
| <input type="checkbox"/> Other source (specify): _____                                                      | Amount: \$ _____ |

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## RHY Assessment

### Sexual Orientation:

- |                                       |                                                               |                                                       |
|---------------------------------------|---------------------------------------------------------------|-------------------------------------------------------|
| <input type="checkbox"/> Heterosexual | <input type="checkbox"/> Questioning/Unsure                   | <input type="checkbox"/> Client doesn't know          |
| <input type="checkbox"/> Gay          | <input type="checkbox"/> Other - If "Other", please specify:* | <input type="checkbox"/> Client prefers not to answer |
| <input type="checkbox"/> Lesbian      |                                                               | <input type="checkbox"/> Data Not Collected           |
| <input type="checkbox"/> Bisexual     |                                                               |                                                       |

## Youth Education Status

### Current school enrollment and attendance:\*

- ☐ Not currently enrolled in any school or educational course
- ☐ Currently enrolled but NOT attending regularly (when school or the course is in session)
- ☐ Currently enrolled and attending regularly (when school or the course is in session)
- ☐ Client prefers not to answer
- ☐ Client doesn't know
- ☐ Data not collected

*If "Not Currently Enrolled in any School or Educational Course"*

### Most Recent Educational Status:\*

- |                                                                                              |                                                                         |
|----------------------------------------------------------------------------------------------|-------------------------------------------------------------------------|
| <input type="checkbox"/> K12: Graduated from high school                                     | <input type="checkbox"/> Higher education: Dropped out                  |
| <input type="checkbox"/> K12: Obtained GED                                                   | <input type="checkbox"/> Higher education: Obtained a credential/degree |
| <input type="checkbox"/> K12: Dropped out                                                    | <input type="checkbox"/> Client doesn't know                            |
| <input type="checkbox"/> K12: Suspended                                                      | <input type="checkbox"/> Client prefers not to answer                   |
| <input type="checkbox"/> K12: Expelled                                                       | <input type="checkbox"/> Data not collected                             |
| <input type="checkbox"/> Higher education: Pursuing a credential but not currently attending |                                                                         |

*If "Currently Enrolled and attending regularly or irregularly"*

### Current Educational Status:\*

- |                                                                |                                                                   |
|----------------------------------------------------------------|-------------------------------------------------------------------|
| <input type="checkbox"/> Pursuing a high school diploma or GED | <input type="checkbox"/> Pursuing other post-secondary credential |
| <input type="checkbox"/> Pursuing Associate's Degree           | <input type="checkbox"/> Client doesn't know                      |
| <input type="checkbox"/> Pursuing Bachelor's Degree            | <input type="checkbox"/> Client prefers not to                    |
| <input type="checkbox"/> Pursuing Graduate Degree              |                                                                   |