

Assessment: Entry/Intake
Funder(s): VA: SSVF
Project(s): Prevention
Applies To: Head of Household (Primary) & Adults (18+)



Step 1: Client Demographics

All fields with an * are required

First & Last Name:* _____		
Middle Name: _____		Alias: _____
Name Data Quality:* ☐ Full Name Reported ☐ Client Doesn't Know ☐ Data Not Collected ☐ Partial, Street, or Code Name Reported ☐ Client Prefers Not to Answer		
Social Security Number:* _____ - _____ - _____ ☐ Full SSN Reported ☐ Approximate or Partial SSN Reported ☐ Client Doesn't Know ☐ Client Prefers Not to Answer ☐ Data Not Collected		Birth Date:* ____/____/____ ☐ Full DOB Reported ☐ Approximate or Partial DOB Reported ☐ Client Doesn't Know ☐ Client Prefers Not to Answer ☐ Data Not Collected
Race and Ethnicity:* ☐ American Indian, Alaska Native, or Indigenous ☐ Native Hawaiian or Pacific Islander ☐ Additional Race and Ethnicity Detail: ☐ Asian or Asian American ☐ White ☐ Black, African American, or African ☐ Client doesn't know ☐ Hispanic/Latina/o ☐ Client prefers not to answer ☐ Middle Eastern or North African ☐ Data not collected		
Sex:* ☐ Female ☐ Client doesn't know ☐ Data not collected ☐ Male ☐ Client prefers not to answer		
Gender: ☐ Woman (Girl, if child) ☐ Questioning ☐ If Different Identity, Please Specify: ☐ Man (Boy, if child) ☐ Different Identity ☐ Culturally Specific Identity (e.g., Two-Spirit) ☐ Client doesn't know ☐ Transgender ☐ Client prefers not to answer ☐ Non-Binary ☐ Data not collected		
Pregnancy Status: ☐ Yes ☐ No ☐ Client prefers not to answer If Yes, Due Date: * ____/____/____ ☐ Client doesn't know ☐ Data not collected		
Veteran Status:* ☐ Yes ☐ Client doesn't know ☐ Data not collected ☐ No ☐ Client prefers not to answer		
Contact Information Address: _____ City/State/Zip: _____ Email: _____ Phone: _____		
Relationship to Head of Household:* ☐ Self (Head of Household) ☐ Head of Household's Spouse or Partner ☐ Other: Non-Relation Member ☐ Head of Household's Child ☐ Head of Household's Other Relation Member		

Step 2: Project Enrollment

Project Start Date:* ____/____/____	Case Manager: _____
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Step 3: Entry Assessments

Disabling Condition:*	
☐ Yes	☐ Client doesn't know
☐ No	☐ Client prefers not to answer
Household Income as a Percentage of AMI:*	
☐ 30% or Less	☐ 31% - 50%
☐ 51% - 80%	☐ 80% or greater
VAMC Station Number:* (549) Dallas, TX	
Mental Health Consultation:*	
☐ Mental Health Consultation Being Coordinated/Arranged with VA Provider	☐ Mental Health Consultation Completed
☐ Mental Health Consultation Being Coordinated/Arranged with Other Provider	☐ Offer Declined
Prior Living Situation*	
<i>Identify where the client slept the night before enrollment - ONLY SELECT ONE</i>	
Homeless Situations	
☐ Place not meant for habitation (e.g., vehicle, abandoned building, bus/train/subway/station/airport, or anywhere outside) ☐ Emergency shelter, including hotel or motel paid for with emergency shelter voucher ☐ Safe Haven	
Institutional Situations	Temporary Housing Situations
☐ Foster care home or foster care group home ☐ Hospital or other residential non-psychiatric medical facility ☐ Jail, prison, or juvenile detention facility ☐ Long-term care facility or nursing home ☐ Psychiatric hospital or other psychiatric facility ☐ Substance abuse treatment facility or detox center	☐ Residential project or halfway house with no homeless criteria ☐ Transitional housing for homeless persons (including homeless youth) ☐ Hotel or motel paid for without emergency shelter voucher ☐ Host Home (non-crisis) ☐ Staying or living in a friend's room, apartment, or house ☐ Staying or living in a family member's room, apartment, or house
Permanent Housing situation	Other
☐ Owned by client, with ongoing housing subsidy ☐ Owned by client, no ongoing housing subsidy ☐ Rental by client, with ongoing housing subsidy ☐ Rental by client, no ongoing housing subsidy	☐ Client doesn't know ☐ Client prefers not to answer ☐ Data not collected
If "Yes, Rental by Client, with Ongoing Housing Subsidy" – Specify:*	
☐ GPD TIP housing subsidy ☐ VASH housing subsidy ☐ RRH or equivalent subsidy ☐ HCV voucher (tenant or project based) (not dedicated) ☐ Public housing unit ☐ Other permanent housing dedicated for formerly homeless persons	☐ Rental by client, with other ongoing housing subsidy ☐ Housing Stability Voucher ☐ Family Unification Program Voucher (FUP) ☐ Foster Youth to Independence Initiative (FYI) ☐ Permanent Supportive Housing
Length of stay in prior living situation:*	
☐ One night or less ☐ Two to six nights ☐ One week or more, but less than one month ☐ One month or more, but less than 90 days	☐ 90 days or more, but less than one year ☐ Client doesn't know ☐ Client prefers not to answer ☐ Data not collected
FOR INSTITUTIONAL SITUATIONS	FOR TEMPORARY, PERMANENT, & OTHER SITUATIONS
Did you stay less than 90 days: * ☐ Yes ☐ No	Did you stay less than 7 nights: * ☐ Yes ☐ No
<i>If "Yes, Stayed in a Temporary, Permanent or Other Situation for less than 7 nights OR Stayed in an Institutional Situation for less than 90 days</i>	
On the night before did you stay on the streets, ES, or SH:* ☐ Yes ☐ No	
<i>If "Yes, On the night before did you stay on the streets, ES, or SH"</i>	
Approximate date this episode of homelessness started:*	
/ /	

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Number of *times* the client has been on the streets, ES or Safe Haven in the last 3 years (including today):*

- | | | | |
|------------------------------------|---|---|---|
| ☐ One Time | ☐ Three Times | ☐ Client prefers not to answer | ☐ Data not collected |
| ☐ Two Times | ☐ Four or More Times | ☐ Client doesn't know | |

Total number of months homeless on the streets, in ES, or SH in the past three years:*

- | | |
|--|---|
| ☐ One month (this time is the first month) | ☐ Client doesn't know |
| ☐ 2-12 months (specify number of months): _____ | ☐ Client prefers not to answer |
| ☐ More than 12 months | ☐ Data not collected |

Covered By Health Insurance*

- | | | |
|------------------------------|---|---|
| ☐ Yes | ☐ Client doesn't know | ☐ Data not collected |
| ☐ No | ☐ Client prefers not to answer | |

If "Yes, Covered by Health Insurance" – Specify:*

- | | |
|---|--|
| ☐ MEDICAID | ☐ Health Insurance Obtained Through COBRA |
| ☐ MEDICARE | ☐ Private Pay Health Insurance |
| ☐ State Children's Health Insurance (S-CHIP) | ☐ State Health Insurance for Adults |
| ☐ Veteran's Health Administration (VHA) | ☐ Indian Health Services Program |
| ☐ Employer Provided Health Insurance | ☐ Other (specify): _____ |

VETERAN INFORMATION:

Branch of the Military:*

- | | | |
|------------------------------------|--------------------------------------|---|
| ☐ Army | ☐ Marines | ☐ Client doesn't know |
| ☐ Air Force | ☐ Coast Guard | ☐ Client prefers not to answer |
| ☐ Navy | ☐ Space Force | ☐ Data not collected |

Discharge Status:*

- | | | |
|--|--|---|
| ☐ Honorable | ☐ Bad Conduct | ☐ Client doesn't know |
| ☐ General under honorable conditions | ☐ Dishonorable | ☐ Client prefers not to answer |
| ☐ Other than honorable conditions (OTH) | ☐ Uncharacterized | ☐ Data not collected |

Military Service Dates:

Service Entry Date: * MM / DD / YYYY

Service Exit Date: * MM / DD / YYYY

Theatre(s) of Operation:

*For **each** Theatre of Operation select a value (Yes/No/Client Doesn't Know/Client Refused/Data Not Collected)*

Theatre of Operations: World War I*

- | | | | | |
|------------------------------|-----------------------------|---|--|---|
| ☐ Yes | ☐ No | ☐ Client prefers not to answer | ☐ Client doesn't know | ☐ Data not collected |
|------------------------------|-----------------------------|---|--|---|

Theatre of Operations: World War II*

- | | | | | |
|------------------------------|-----------------------------|---|--|---|
| ☐ Yes | ☐ No | ☐ Client prefers not to answer | ☐ Client doesn't know | ☐ Data not collected |
|------------------------------|-----------------------------|---|--|---|

Theatre of Operations: Korean War*

- | | | | | |
|------------------------------|-----------------------------|---|--|---|
| ☐ Yes | ☐ No | ☐ Client prefers not to answer | ☐ Client doesn't know | ☐ Data not collected |
|------------------------------|-----------------------------|---|--|---|

Theatre of Operations: Vietnam War*

- | | | | | |
|------------------------------|-----------------------------|---|--|---|
| ☐ Yes | ☐ No | ☐ Client prefers not to answer | ☐ Client doesn't know | ☐ Data not collected |
|------------------------------|-----------------------------|---|--|---|

Theatre of Operations: Persian Gulf War (Operation Desert Storm)*

- | | | | | |
|------------------------------|-----------------------------|---|--|---|
| ☐ Yes | ☐ No | ☐ Client prefers not to answer | ☐ Client doesn't know | ☐ Data not collected |
|------------------------------|-----------------------------|---|--|---|

Theatre of Operations: Afghanistan (Operation Enduring Freedom)*

- | | | | | |
|------------------------------|-----------------------------|---|--|---|
| ☐ Yes | ☐ No | ☐ Client prefers not to answer | ☐ Client doesn't know | ☐ Data not collected |
|------------------------------|-----------------------------|---|--|---|

Theatre of Operations: Iraq (Operation Iraqi Freedom)*

- | | | | | |
|------------------------------|-----------------------------|---|--|---|
| ☐ Yes | ☐ No | ☐ Client prefers not to answer | ☐ Client doesn't know | ☐ Data not collected |
|------------------------------|-----------------------------|---|--|---|

Theatre of Operations: Iraq (Operation New Dawn)*

- | | | | | |
|------------------------------|-----------------------------|---|--|---|
| ☐ Yes | ☐ No | ☐ Client prefers not to answer | ☐ Client doesn't know | ☐ Data not collected |
|------------------------------|-----------------------------|---|--|---|

Theatre of Operations: Other Peace-keeping Operations or Military Interventions (e.g. Lebanon, Panama, Somalia)*

- | | | | | |
|------------------------------|-----------------------------|---|--|---|
| ☐ Yes | ☐ No | ☐ Client prefers not to answer | ☐ Client doesn't know | ☐ Data not collected |
|------------------------------|-----------------------------|---|--|---|

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Connection with SOAR*

Has client been connected to the SSI/SSDI Outreach, Access, and Recovery (SOAR) program, regardless of whether that connection was established by the PATH provider or not.

- ☐ Yes ☐ Client doesn't know ☐ Data not collected
☐ No ☐ Client prefers not to answer

Survivor of Domestic Violence*

- ☐ Yes ☐ Client doesn't know ☐ Data not collected
☐ No ☐ Client prefers not to answer

If "Yes, Survivor of Domestic Violence"

When experience occurred:*

- ☐ Within the past three months ☐ Client doesn't know
☐ Three to six months ago (excluding six months exactly) ☐ Client prefers not to answer
☐ Six months to one year ago (excluding one year exactly) ☐ Data not collected
☐ One year ago, or more

Are you currently fleeing?:*

- ☐ Yes ☐ Client doesn't know ☐ Data not collected
☐ No ☐ Client prefers not to answer

Income from Any Source*

- ☐ Yes ☐ Client doesn't know ☐ Data not collected
☐ No ☐ Client prefers not to answer

*If "Yes, Income from Any Source" – Specify Type & Monthly Amount:**

- | | |
|---|------------------|
| ☐ Earned Income | Amount: \$ _____ |
| ☐ Unemployment Insurance | Amount: \$ _____ |
| ☐ Supplemental Security Income (SSI) | Amount: \$ _____ |
| ☐ Social Security Disability Insurance (SSDI) | Amount: \$ _____ |
| ☐ VA Service-Connected Disability Compensation | Amount: \$ _____ |
| ☐ VA Non-Service-Connected Disability Pension | Amount: \$ _____ |
| ☐ Private disability insurance | Amount: \$ _____ |
| ☐ Worker's Compensation | Amount: \$ _____ |
| ☐ Temporary Assistance for Needy Families (TANF) | Amount: \$ _____ |
| ☐ General Assistance (GA) | Amount: \$ _____ |
| ☐ Retirement income from Social Security | Amount: \$ _____ |
| ☐ Pension or retirement income from a former job | Amount: \$ _____ |
| ☐ Child support | Amount: \$ _____ |
| ☐ Alimony and other spousal support | Amount: \$ _____ |
| ☐ Other income source (specify): _____ | Amount: \$ _____ |

Non-Cash Benefits from Any Source*

- ☐ Yes ☐ Client doesn't know ☐ Data not collected
☐ No ☐ Client prefers not to answer

*If "Yes, Non-Cash from Any Source" – Specify Type & Monthly Amount:**

- | | |
|---|------------------|
| ☐ Supplemental Nutrition Assistance Program (SNAP) (Previously known as Food Stamps) | Amount: \$ _____ |
| ☐ Special Supplemental Nutrition Program for Women, Infants, and Children (WIC) | Amount: \$ _____ |
| ☐ TANF Child Care services | Amount: \$ _____ |
| ☐ TANF transportation services | Amount: \$ _____ |
| ☐ Other TANF-funded services | Amount: \$ _____ |
| ☐ Other source (specify): _____ | Amount: \$ _____ |

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HP Targeting Criteria

Is Homeless Prevention targeting screening required?:*

☐ Yes
 ☐ No

If "Yes, HP Screening Required":

Housing loss expected within:*

☐ 1-6 Days
 ☐ 7-13 Days
 ☐ 14-21 Days
 ☐ More than 21 Days

Current household income:*

- ☐ \$0 (i.e., not employed, not receiving cash benefits, no other current income)
☐ 1-14% of Area Median Income (AMI) for household size
☐ 15-30% of AMI for household size
☐ More than 30% of AMI for household size

Past experience of homelessness? (street/shelter/transitional housing) (any adult):*

- ☐ Most recent episode occurred within the last year
 ☐ None
☐ Most recent episode occurred more than one year ago

Head of Household is not a current leaseholder/renter of unit:*

☐ Yes
 ☐ No

Head of Household has never been a leaseholder/renter of unit:*

☐ Yes
 ☐ No

Currently at risk of losing a tenant-based housing subsidy or housing in a subsidized building or unit (household):*

☐ Yes
 ☐ No

Rental Evictions within the past 7 years (any adult):*

☐ No prior rental evictions
 ☐ 1 prior rental eviction
 ☐ 2 or more prior rental evictions

Criminal record for arson, drug dealing or manufacture, or felony offense against persons or property:*

☐ Yes
 ☐ No

Incarcerated As Adult (any adult in household):*

☐ Not incarcerated
 ☐ Incarcerated once
 ☐ Incarcerated two or more times

Discharged from jail or prison within last six months after incarceration of 90 days or more (adults):*

☐ Yes
 ☐ No

Registered sex offender (any household members):*

☐ Yes
 ☐ No

Head of household with disabling condition (physical health, mental health, substance use) that directly affects ability to secure/maintain housing:*

☐ Yes
 ☐ No

Currently pregnant (any household member):*

☐ Yes
 ☐ No

Single parent/guardian household with minor child(ren):*

☐ Yes
 ☐ No

Household includes one or more young children (age six or under), or a child who requires significant care:*

- ☐ No
 ☐ Youngest child is 1 to 6 years old and/or one or more children (any age) require significant care
☐ Youngest child is under 1 year old

Household size of 5 or more requiring at least 3 bedrooms (due to household composition):*

☐ Yes
 ☐ No

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Households which may include one or more members meeting other criteria for targeting prevention determined by the CoC:*

☐ Yes
 ☐ No

HP applicant total points: **WILL AUTO POPULATE**

Grantee targeting threshold score: _____

Employment Assessment

Employed:*

☐ Yes
 ☐ No
 ☐ Client prefers not to answer
 ☐ Client doesn't know
 ☐ Data not collected

*If Yes, "Employed":**

Type of Employment:*

☐ Full-Time
 ☐ Part-Time
 ☐ Seasonal/sporadic (includes day labor)

*If No, "Why Not Employed":**

Why Not Employed:*

☐ Looking for work
 ☐ Unable to work
 ☐ Not looking for work

Adult Education Assessment

Last Grade Completed:*

- | | |
|--|---|
| ☐ Less than Grade 5 | ☐ Associate's degree |
| ☐ Grades 5-6 | ☐ Bachelor's degree |
| ☐ Grades 7-8 | ☐ Graduate degree |
| ☐ Grades 9-11 | ☐ Vocational Certification |
| ☐ Grade 12/High school diploma | ☐ Client doesn't know |
| ☐ School program does not have grade levels | ☐ Client prefers not to answer |
| ☐ GED | ☐ Data Not Collected |
| ☐ Some college | |