

Assessment: Entry/Intake
Funder(s): HUD: HOPWA
Project(s): Housing Information, Short-Term Rent, Mortgage & Utility Assistance, Transitional Housing
Applies To: Accompanied Youth - Under 18



Step 1: Client Demographics

All fields with an * are required

First & Last Name:* _____

Middle Name: _____

Alias: _____

Name Data Quality:*

☐ Full Name Reported

☐ Client Doesn't Know

☐ Data Not Collected

☐ Partial, Street, or Code Name Reported

☐ Client Prefers Not to Answer

Social Security Number:* _____ - _____ - _____

☐ Full SSN Reported

☐ Approximate or Partial SSN Reported

☐ Client Doesn't Know

☐ Client Prefers Not to Answer

☐ Data Not Collected

Birth Date:* MM / DD / YYYY

☐ Full DOB Reported

☐ Approximate or Partial DOB Reported

☐ Client Doesn't Know

☐ Client Prefers Not to Answer

☐ Data Not Collected

Race and Ethnicity:*

☐ American Indian, Alaska Native, or Indigenous

☐ Native Hawaiian or Pacific Islander

☐ Additional Race and Ethnicity Detail:

☐ Asian or Asian American

☐ White

☐ Black, African American, or African

☐ Client doesn't know

☐ Hispanic/Latina/o

☐ Client prefers not to answer

☐ Middle Eastern or North African

☐ Data not collected

Sex:*

☐ Female

☐ Client doesn't know

☐ Data not collected

☐ Male

☐ Client prefers not to answer

Gender:

☐ Woman (Girl, if child)

☐ Questioning

☐ If Different Identity, please specify:

☐ Man (Boy, if child)

☐ Different Identity

☐ Culturally Specific Identity (e.g., Two-Spirit)

☐ Client doesn't know

☐ Transgender

☐ Client prefers not to answer

☐ Non-Binary

☐ Data not collected

Pregnancy Status:

☐ Yes

☐ No

☐ Client prefers not to answer

If Yes, Due Date: * MM / DD / YYYY

☐ Client doesn't know

☐ Data not collected

Relationship to Head of Household:*

☐ Head of Household's Child

☐ Head of Household's Other Relation Member

☐ Head of Household's Spouse or Partner

☐ Other: Non-Relation Member

Step 2: Project Enrollment

Project Start Date: * MM / DD / YYYY

Case Manager: _____

Step 3: Entry Assessments

Disabling Condition:*

☐ Yes

☐ Client doesn't know

☐ Data not collected

☐ No

☐ Client prefers not to answer

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Covered By Health Insurance*

- ☐ Yes ☐ Client doesn't know ☐ Data not collected
☐ No ☐ Client prefers not to answer

Indicate type of Insurance the client does OR does not have AND why they don't have that type of Insurance:

MEDICAID

- ☐ Yes ☐ No

If "No" for Medicaid, Reason why

- ☐ Applied; decision pending ☐ Client did not apply ☐ Client doesn't know ☐ Data not collected
☐ Applied; client not eligible ☐ Insurance type N/A for this client ☐ Client prefers not to answer

MEDICARE

- ☐ Yes ☐ No

If "No" for Medicare, Reason why

- ☐ Applied; decision pending ☐ Client did not apply ☐ Client doesn't know ☐ Data not collected
☐ Applied; client not eligible ☐ Insurance type N/A for this client ☐ Client prefers not to answer

State Children's Health Insurance (S-CHIP)

- ☐ Yes ☐ No

If "No" for State Children's Health Insurance (CHIP), Reason why

- ☐ Applied; decision pending ☐ Client did not apply ☐ Client doesn't know ☐ Data not collected
☐ Applied; client not eligible ☐ Insurance type N/A for this client ☐ Client prefers not to answer

Veteran's Health Administration (VHA)

- ☐ Yes ☐ No

If "No" for Veteran's Health Administration (VHA), Reason why

- ☐ Applied; decision pending ☐ Client did not apply ☐ Client doesn't know ☐ Data not collected
☐ Applied; client not eligible ☐ Insurance type N/A for this client ☐ Client prefers not to answer

Employer Provided Health Insurance

- ☐ Yes ☐ No

If "No" for Employer Provided Health Insurance, Reason why

- ☐ Applied; decision pending ☐ Client did not apply ☐ Client doesn't know ☐ Data not collected
☐ Applied; client not eligible ☐ Insurance type N/A for this client ☐ Client prefers not to answer

Health Insurance Obtained Through COBRA

- ☐ Yes ☐ No

If "No" for Health Insurance Obtained Through COBRA, Reason why

- ☐ Applied; decision pending ☐ Client did not apply ☐ Client doesn't know ☐ Data not collected
☐ Applied; client not eligible ☐ Insurance type N/A for this client ☐ Client prefers not to answer

Private Pay Health Insurance

- ☐ Yes ☐ No

If "No" for Private Pay Health Insurance, Reason why

- ☐ Applied; decision pending ☐ Client did not apply ☐ Client doesn't know ☐ Data not collected
☐ Applied; client not eligible ☐ Insurance type N/A for this client ☐ Client prefers not to answer

State Health Insurance for Adults

- ☐ Yes ☐ No

If "No" for State Health Insurance for Adults, Reason why

- ☐ Applied; decision pending ☐ Client did not apply ☐ Client doesn't know ☐ Data not collected
☐ Applied; client not eligible ☐ Insurance type N/A for this client ☐ Client prefers not to answer

Indian Health Services Program

- ☐ Yes ☐ No

If "No" for Indian Health Services Program, Reason why

- ☐ Applied; decision pending ☐ Client did not apply ☐ Client doesn't know ☐ Data not collected
☐ Applied; client not eligible ☐ Insurance type N/A for this client ☐ Client prefers not to answer

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Other

☐ Yes ☐ No If "Yes, Other", Specify: _____

If "No" for Other, Reason why

☐ Applied; decision pending ☐ Client did not apply ☐ Client doesn't know ☐ Data not collected
☐ Applied; client not eligible ☐ Insurance type N/A for this client ☐ Client prefers not to answer

Barriers (Disabling Conditions)

Physical Disability*

☐ Yes ☐ Client doesn't know ☐ Data not collected
☐ No ☐ Client prefers not to answer

If "Yes, is it Expected to be of Long-Continued & Indefinite Duration and Substantially Impair Ability to Live Independently?"

☐ Yes ☐ Client doesn't know ☐ Data not collected
☐ No ☐ Client prefers not to answer

Developmental Disability*

☐ Yes ☐ Client doesn't know ☐ Data not collected
☐ No ☐ Client prefers not to answer

Chronic Health Condition*

☐ Yes ☐ Client doesn't know ☐ Data not collected
☐ No ☐ Client prefers not to answer

If "Yes, is it Expected to be of Long-Continued & Indefinite Duration and Substantially Impair Ability to Live Independently?"

☐ Yes ☐ Client doesn't know ☐ Data not collected
☐ No ☐ Client prefers not to answer

HIV/AIDS*

☐ Yes ☐ Client doesn't know ☐ Data not collected
☐ No ☐ Client prefers not to answer

Mental Health Disorder*

☐ Yes ☐ Client doesn't know ☐ Data not collected
☐ No ☐ Client prefers not to answer

If "Yes, is it Expected to be of Long-Continued & Indefinite Duration and Substantially Impair Ability to Live Independently?"

☐ Yes ☐ Client doesn't know ☐ Data not collected
☐ No ☐ Client prefers not to answer

Alcohol Use Disorder*

☐ Yes ☐ Client doesn't know ☐ Data not collected
☐ No ☐ Client prefers not to answer

If "Yes, is it Expected to be of Long-Continued & Indefinite Duration and Substantially Impair Ability to Live Independently?"

☐ Yes ☐ Client doesn't know ☐ Data not collected
☐ No ☐ Client prefers not to answer

Drug Use Disorder*

☐ Yes ☐ Client doesn't know ☐ Data not collected
☐ No ☐ Client prefers not to answer

If "Yes, is it Expected to be of Long-Continued & Indefinite Duration and Substantially Impair Ability to Live Independently?"

☐ Yes ☐ Client doesn't know ☐ Data not collected
☐ No ☐ Client prefers not to answer

Medical Assistance

Complete only if client select "Yes, HIV/AIDS"

Receiving AIDS Drug Assistance Program (ADAP)*

☐ Yes ☐ Client doesn't know ☐ Data not collected
☐ No ☐ Client prefers not to answer

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*If "No" for Receiving AIDS Drug Assistance Program (ADAP), Reason why**

- | | | | |
|---|---|---|---|
| ☐ Applied; decision pending | ☐ Client did not apply | ☐ Client doesn't know | ☐ Data not collected |
| ☐ Applied; client not eligible | ☐ Insurance type N/A for this client | ☐ Client prefers not to answer | |

Receiving Ryan White-funded Medical or Dental Assistance*

- | | | |
|------------------------------|---|---|
| ☐ Yes | ☐ Client doesn't know | ☐ Data not collected |
| ☐ No | ☐ Client prefers not to answer | |

*If "No" for Receiving Ryan White-funded Medical or Dental Assistance, Reason why**

- | | | | |
|---|---|---|---|
| ☐ Applied; decision pending | ☐ Client did not apply | ☐ Client doesn't know | ☐ Data not collected |
| ☐ Applied; client not eligible | ☐ Insurance type N/A for this client | ☐ Client prefers not to answer | |

T-Cell (CD4) and Viral Load

Complete only if client select "Yes, HIV/AIDS"

T-Cell (CD4) Count Available*

- | | | |
|------------------------------|---|---|
| ☐ Yes | ☐ Client doesn't know | ☐ Data not collected |
| ☐ No | ☐ Client prefers not to answer | |

If "Yes" for T-Cell (CD4) Count Available

T-Cell Count (0 – 1500): _____

How was the information obtained: ☐ Medical Report ☐ Client Reports ☐ Other

Viral Load Information Available*

- | | | |
|--|--|---|
| ☐ Not Available | ☐ Undetectable | ☐ Client prefers not to answer |
| ☐ Available | ☐ Client doesn't know | ☐ Data not collected |

If "Yes" for Viral Load Information Available

Viral Load Count (0 – 999999): _____

How was the information obtained: ☐ Medical Report ☐ Client Reports ☐ Other

Prescribed Anti-Retroviral

Complete only if client select "Yes, HIV/AIDS"

Has the participant been prescribed anti-retroviral drugs?*

- | | | |
|------------------------------|---|---|
| ☐ Yes | ☐ Client doesn't know | ☐ Data not collected |
| ☐ No | ☐ Client prefers not to answer | |